

Myrtle Beach International Airport

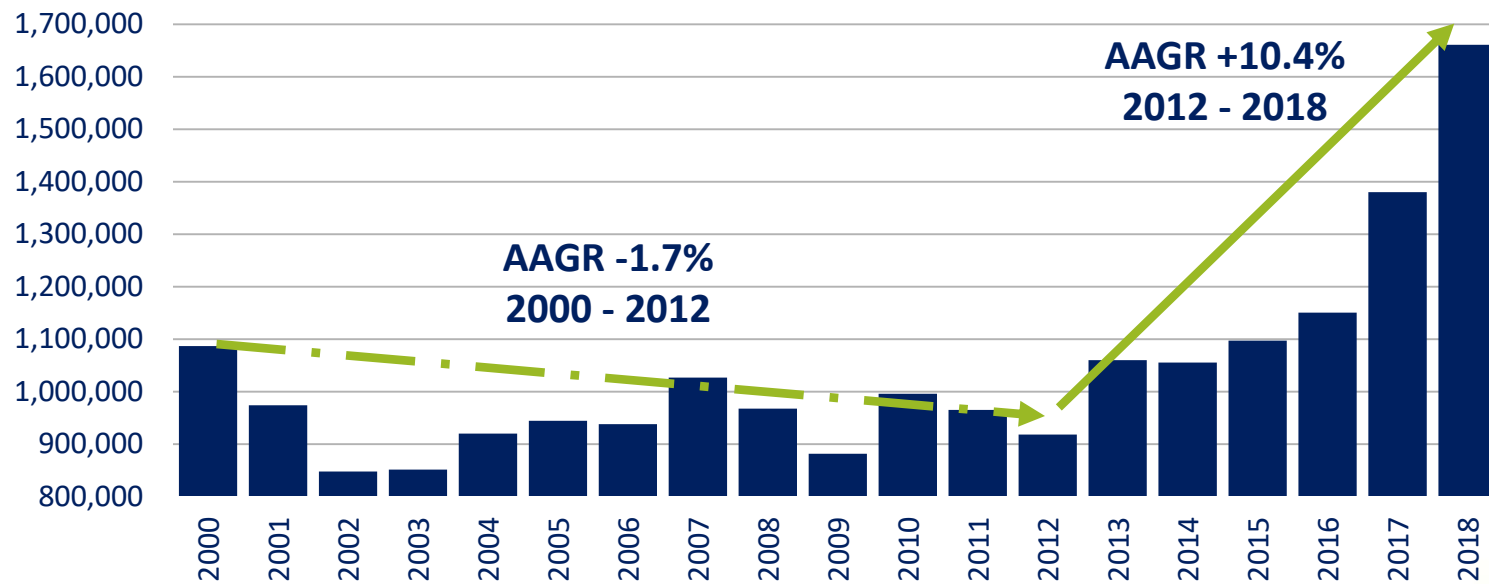


MYR's seat capacity is increasing at an average rate of +10% per year



MYR Seat Capacity

2000 – 2018 Directional



Source: DIIO Mi
Notes: 2000 – 2003 Capacity based on T100, 2004 – 2018 based on scheduled capacity

MYR's capacity growth rate is 4x the national growth rate

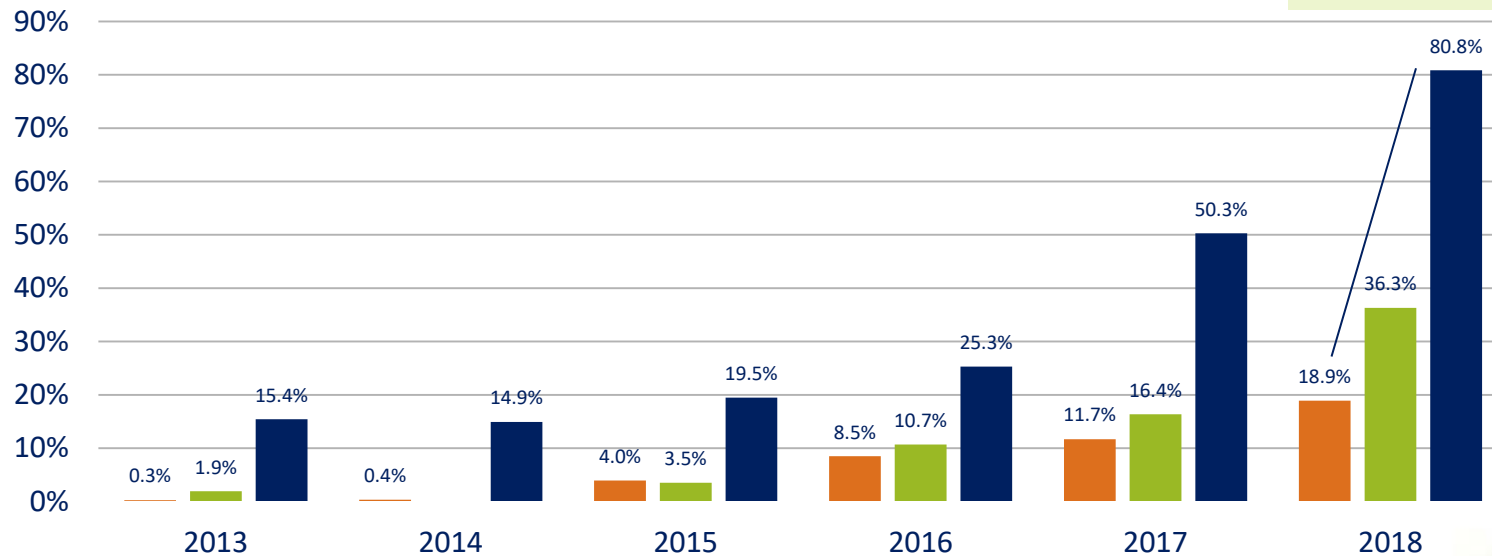


Seat Capacity

Growth Rate, Index 2012

■ U.S. ■ S.C. x-MYR ■ MYR

Since 2012, MYR's seats capacity has increased by 81%, 4x faster than the U.S.



Source: DIIO MI

Notes: Domestic capacity only; SC X-MYR includes CHS, GSP, FLO and CAE

The growth by the MYR's U.S. flag carriers has made the airport one of the fastest growing in the United States



Top 10 Fast Growing Airports

Domestic Capacity, 2018 vs 2012, Ranked by Q3 2018

Rank	Code	Market	Hub	Q1 2018	Q2 2018	Q3 2018	Q4 2018	# of Airlines
1	TTN	Trenton	S	7163%	3220%	-	6124%	F9
2	PGD	Punta Gorda	S	609%	1511%	690%	665%	G4
3	PIE	St. Petersburg	S	174%	189%	182%	160%	F8, G4, UP, WG
4	SFB	Orlando-Sanford	S	121%	130%	124%	107%	7N, G4, MTD, OR, PY, TOM, VC
5	VPS	Destin-Ft Walton Beach	S	49%	83%	108%	79%	3M, AA, DL, G4, UA
6	RDM	Redmond/Bend	S	66%	85%	105%	101%	AA, AS, DL, G4, SY, UA
7	MYR	Myrtle Beach	S	32%	89%	98%	60%	AA, DL, F9, G4, NK, PD, SY, UA, WS
8	MFR	Medford	S	51%	72%	85%	84%	AA, AS, DL, G4, UA
9	SAV	Savannah	S	41%	79%	84%	71%	AA, AC, B6, DL, F9, G4, SY, UA
10	CHS	Charleston	M	34%	82%	79%	67%	AA, AS, B6, BA, DL, F9, G4, UA, UP, WN

Source: DIIO MI

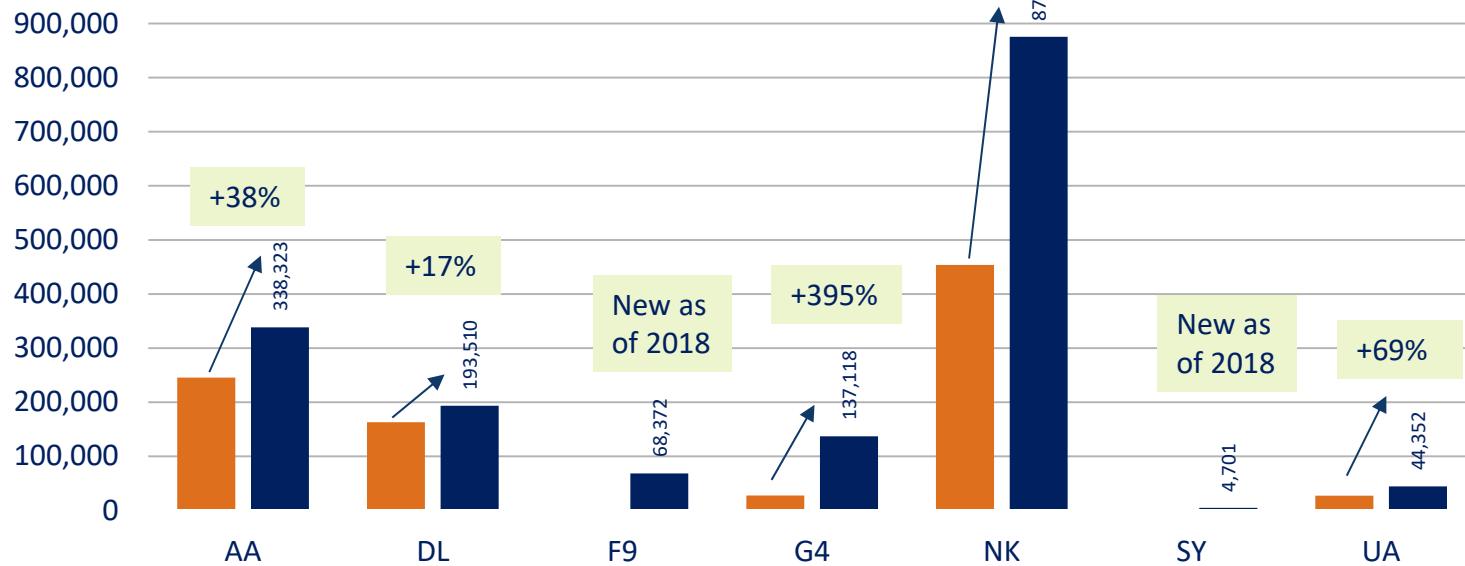
Notes: Capacity ranking based on FAA Hub Classification, S, M and L Hubs compared; based on domestic capacity; comparison year 2012; foreign flag carriers listed in "of airlines" but not included in growth rate calculations

While capacity growth is based on domestic capacity, MYR is served by seven U.S. carriers and two international



While capacity growth is shown by MYR's seven U.S. flag carriers, the Airport is served by nine airlines

MYR Seat Capacity
Domestic Carriers, 2018 vs 2012



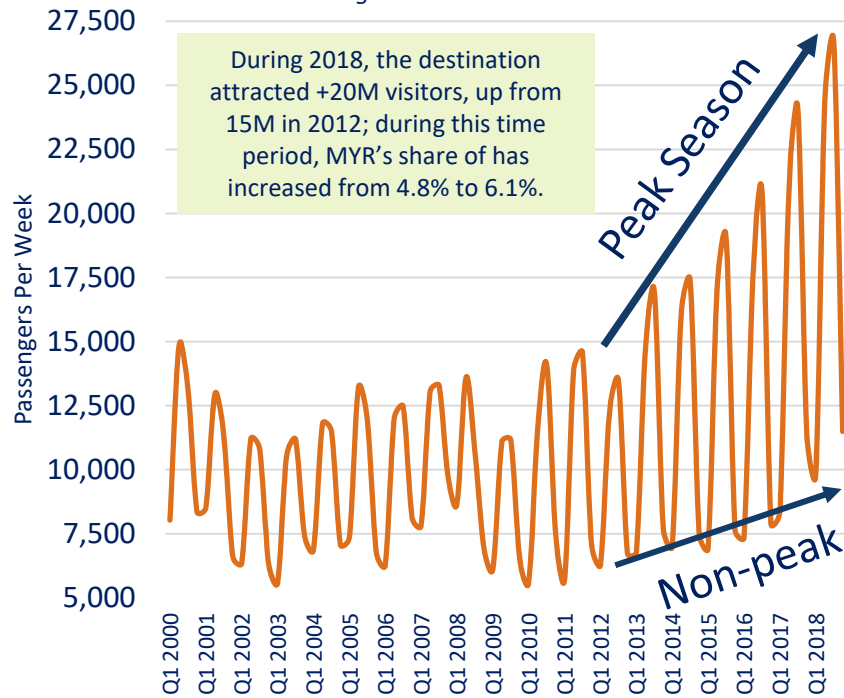
Source: DIIO Mi
Notes: Domestic capacity only; growth chart excludes WestJet and Porter, UA & CO counts

MYR's demand make-up is evolving; inbound traffic is robust while local outbound traffic is booming



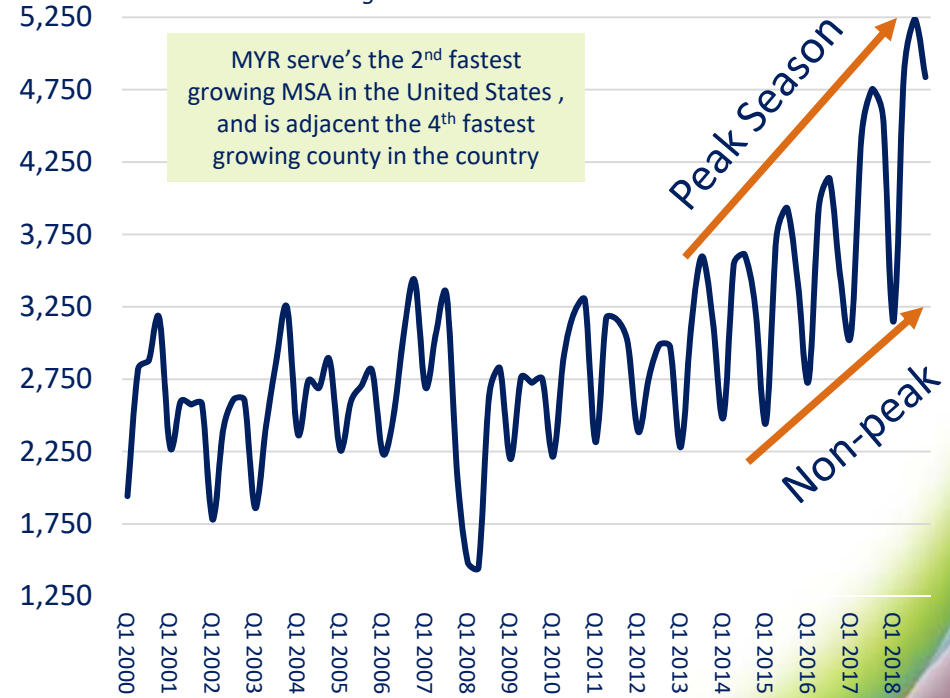
Visitors Arriving by Air

Avg. Per Week via MYR



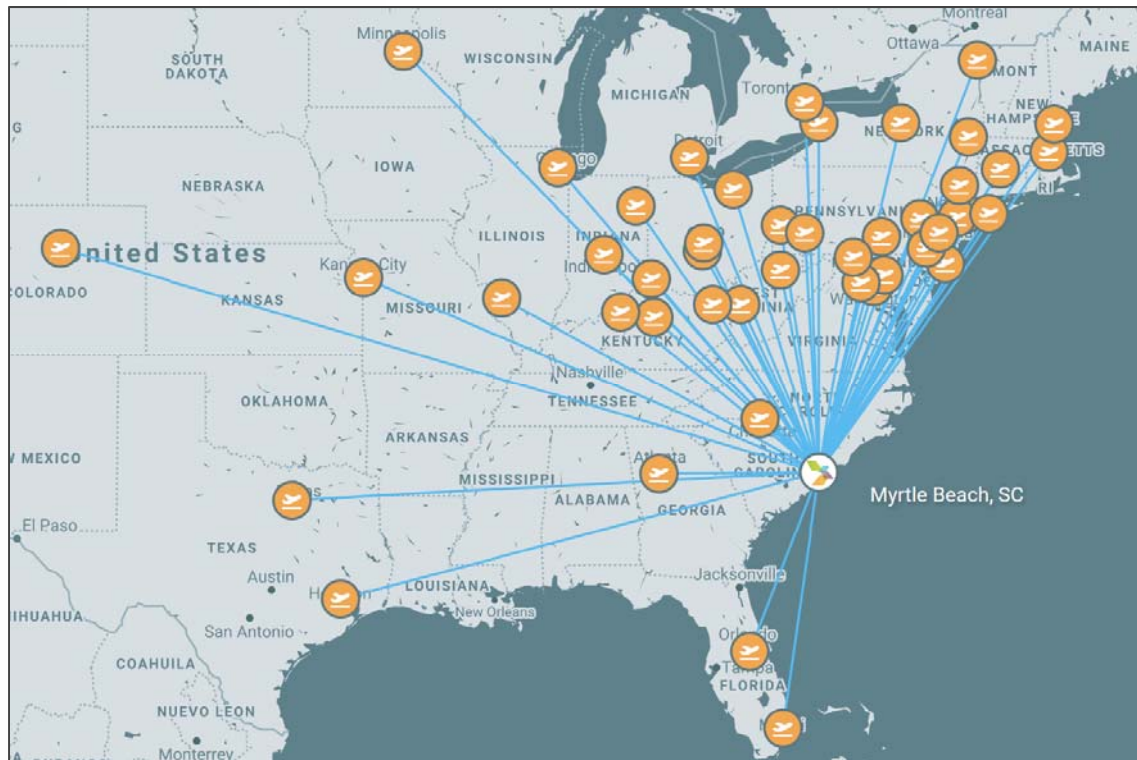
Residents Departing by Air

Avg. Per Week via MYR



Source: ADI, DIO MI, HCDA, US Census
Notes: Myrtle Beach-Conway-North Myrtle Beach, SC-NC MSA, County Brunswick, NC

9-Airlines and almost 50 non-stop markets





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